

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
Jacqueline Marcus  
Garrett A. Fail  
Sunny Singh

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
<b>In re</b>	:	
	:	<b>Chapter 11</b>
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	:	
	:	<b>Case No. 18-23538 (RDD)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
-----	X	

**NOTICE OF CORRECTED EXHIBIT TO NOTICE OF ASSUMPTION AND  
ASSIGNMENT OF ADDITIONAL EXECUTORY CONTRACTS**

<sup>1</sup> The Debtors in the Chapter 11 Cases along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**PLEASE TAKE NOTICE** that on April 26, 2019, Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Notice of Assumption and Assignment of Additional Executory Contracts* (ECF No. 3397) (the “**Assumption Notice**”),<sup>2</sup> notifying applicable counterparties that the Additional Contracts listed on Exhibit 1 to the Assumption Notice (the “**Additional Contracts Exhibit**”) have been designated by the Buyer for assumption and assignment.

**PLEASE TAKE FURTHER NOTICE** that certain details included in the Additional Contracts listed as reference numbers 185 and 186 on the Additional Contracts Exhibit (the “**Initial Contracts**”) are hereby corrected according to Exhibit A hereto (the “**Amended Contracts**”).<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that, other than the correction of the Initial Contracts to the Amended Contracts, the Assumption Notice remains otherwise unaffected.

**PLEASE TAKE FURTHER NOTICE** that this notice will be provided in accordance with the procedures set forth in the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405), including service

---

<sup>2</sup> Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Assumption Notice.

<sup>3</sup> When originally designated for assumption and assignment, the Additional Contracts listed as reference numbers 185 and 186 on the Additional Contracts Exhibit were inadvertently listed as agreements between a debtor and a counterparty that is no longer party to such agreements. This Notice of Corrected Exhibit reflects, on Exhibit A hereto, the current counterparty to the Amended Contract.

on the counterparty listed on Exhibit A. The Debtors submit that no other or further notice need be provided.

Dated: October 4, 2019  
New York, New York

/s/ Jacqueline Marcus  
WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
Jacqueline Marcus  
Garrett A. Fail  
Sunny Singh

*Attorneys for Debtors  
and Debtors in Possession*

**Exhibit A**

Amended Contracts

Debtor	Counterparty	Contract Title	Contract No.	Contract Executed Date	Contract Expiration Date	Debtors' Asserted Cure Amount
SEARS HOME AND BUSINESS FRANCHISES	U.S. Bank	Master Lease	520-0006126	N/A	N/A	\$ -
SEARS HOME AND BUSINESS FRANCHISES	U.S. Bank	Lease Addendum	520-0009451	N/A	N/A	\$ -